

# iQIES Survey Revisits

# Standard Revisit Process in iQIES

## *Key things to remember*

- Create the POC on the current survey before creating the revisit, standard and condition level tag writing finished.
- If all tags are corrected on the revisit, a memo tag with final text is required to generate the final 2567.
- The POC has a checkbox that can be deselected to not require a revisit for Standard Federal deficiencies or State deficiencies.
- Carried over tags that are considered corrected should not have any findings added. Doing so removes the ability to add corrected dates.

# Timing of Revisit Creation is key

When a revisit is required or recommended, verify a few things are in place before creation:

- Make sure you have created the POC complete dates added to all tags (the date the provider plans to have the tags corrected) and accepted status and date.
- If the Lock IJ workflow is in use and the non IJ tags can be written, this needs to take place before the revisit is created.

# Revisit Not Required

If you determine any Standard level tags or State tags do not require a revisit, you can uncheck this box on the Plan Of Correction grid. This prevents them from being carried forward to the revisit or removing the revisit recommendation if all are deselected.

## Corrective Actions

Enter dates once the Plan of Correction has been accepted.

Citation ID	Immediate jeopardy	Complete Date (X5)	Corrected Date	Correction Status	Needs Revisit
<a href="#">E0001</a> Establishment of the Emergency Program (EP)	No	<input type="text"/>	No information <a href="#">i</a>	Not Corrected	<input checked="" type="checkbox"/> <a href="#">i</a>
<a href="#">E0004</a> Develop EP Plan, Review and Update Annually	No	<input type="text"/>	No information <a href="#">i</a>	Not Corrected	<input checked="" type="checkbox"/> <a href="#">i</a>
<a href="#">HD402</a> Definitions: Medication Routes	No	<input type="text"/>	No information <a href="#">i</a>	Not Corrected	<input checked="" type="checkbox"/> <a href="#">i</a>

# Final 2567

A common scenario we encounter is the (H1) has condition level citations and standard level. These then carry over to the (H2) and the condition level and some of the standard are corrected. The survey still requires a revisit (H3) to follow up on the remaining standard tags. If determined the (H3) can be an offsite survey if all tags are corrected, the user should add a Memo tag and some brief text to generate the final 2567.

**Survey Status**

Start Date:

Exit Date:

Survey Status:  Open  Closed

Offsite Survey

Home / ANGELS CARE HOME HEALTH / Survey 12E07F3-H3

Status: Statement of Deficiencies sent

Category:
 

- Revisit for 12E07F3-H2
- Recertification +1 more

**Statement of Deficiencies**

Generate the statement of deficiencies and enter the date sent once the fo

**Generate Form**

Due to Provider: 07/15/2024

Date Sent: 07/15/2024

DEPARTMENT OF HEALTH AND HUMAN SERVICES  
CENTERS FOR MEDICARE & MEDICAID SERVICES

PRINTED: 07/15/2024  
FORM APPROVED  
OMB NO. 0938-0391

<b>STATEMENT OF DEFICIENCIES AND PLAN OF CORRECTIONS</b>	(X1) PROVIDER/SUPPLIER/CLIA IDENTIFICATION NUMBER: 108236	(X2) MULTIPLE CONSTRUCTION A. BUILDING B. WING	(X3) DATE SURVEY COMPLETED 07/15/2024
NAME OF PROVIDER OR SUPPLIER <b>ANGELS CARE HOME HEALTH</b>		STREET ADDRESS, CITY, STATE, ZIP CODE 2400 S HIGHWAY 27 STE 4206 , CLERMONT, Florida, 34711	
(X4) ID PREFIX TAG E9999	SUMMARY STATEMENT OF DEFICIENCIES (EACH DEFICIENCY MUST BE PRECEDED BY FULL REGULATORY OR LSC IDENTIFYING INFORMATION) Final Observations Here are my final comments that these issues have all been corrected	ID PREFIX TAG E9999	PROVIDER'S PLAN OF CORRECTION (EACH CORRECTIVE ACTION SHOULD BE CROSS-REFERENCED TO THE APPROPRIATE DEFICIENCY)
			(X5) COMPLETION DATE

# iQIES Immediate Jeopardy

## IJ Removed prior to exit.

- IJ citation findings can be written, and IJ SOD 2567 can be generated.
- Remaining citations can be unlocked, and findings completed.
- Full SOD 2567 can be generated and **Sent Date** added.

## IJ Remains Revisit Required

- IJ citation findings can be written, locked and IJ SOD 2567 generated for 2-working day deadline.
- Non-IJ citations can be written and locked.
- **OR** remain not started/in progress if not addressed.
- Revisit can be created.

## IJ Revisit

- IJ Revisit is considered the first revisit. (H2 in iQIES)
- IJ citations can be addressed, written and sent on SOD 2567.
- Any additional citations can be written and sent on a full SOD 2567.
- **OR** remain not started and carried forward to the next revisit (H3 in iQIES).