QIES (MDS/ePOC/PBJ) Corporate Access Request

This form must be completed in order to:

- 1. **Designate a corporate user** to submit assessments and/or staffing information on a facility's behalf
- 2. **Remove access** of a current corporate user to a facility in situations such as termination or turnover

A Corporate User is defined as follows: Represents multiple facilities which are all owned by a single corporation. The corporation is responsible for processing submissions for its facilities and can also be responsible for retrieving and/or reviewing facility report data from the MDS Submission, CASPER Reporting, Electronic Plan of Correction (ePOC), and Payroll Based Journal (PBJ) systems. The corporation's facilities are not limited to a single state and the corporation may have facilities operating in multiple states.

Warning: Security regulations do not allow a user ID to be logged on to multiple sessions simultaneously. Problems may arise if the corporate user ID is used with an automated submission system and accesses multiple servers.

NOTE: For state license-only facilities, please provide the Facility IDs used for submissions in lieu of Medicare CCNs.

Please complete this form electronically, print, and submit the signed document to the OTSO Help Desk

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	Туре	of User Req	uest (REQUI	RED)			
Request to Create New Corporate Personal User ID for: MDS Submission PBJ ePOC							
Request to Change: Add Facility Remove Facility		e Facility 🗌	Corpora	Corporate User's Current Personal ID:			
Corporate User Information (REQUIRED)							
First & Last Name:					User's Phone:		
User's E-mail Address:							
(attach list for additional us	sers)						
Corporation Name:							
Corporation Physical Address:							
Corporate Contact Name:							
Corporate Contact Title:				Corpora	te Contact Phone:		
Corporate Contact Signature:							
Request Date:							
Reason for Additional Facility Access for User (REQUIRED)							
Please provide a brief description justifying the need for additional user access to facility data:							
Facility Information (REQUIRED)							
Use the following pages to list the facilities to add to or remove from this corporate user's access.							
NOTE : For a sta	te license-only facility, pl	ease provide the	Facility ID used fo	r submis	sions in lieu of a N	ledicare CCN.	
	Fax OR e-mail the	-	•		-		
			come fi	nust contain pro rom the corpora k: 888-477-787			

After submitting the request, if you do not receive e-mail acknowledgment within 2 business days, please contact us immediately **Please allow 5 business days for your request to be completed**

QIES_MDS_ePOC_PBJ_Corp_Access_Request

Facility Information								
Name	Physical Address	Mailing Address	Medicare CCN or Fac ID	Access to Application				
				☐ MDS ☐ ePOC ☐ PBJ				
				☐ MDS ☐ ePOC ☐ PBJ				
				☐ MDS ☐ ePOC ☐ PBJ				
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Facility Information - Continued								
Name	Physical Address	Mailing Address	Medicare CCN or Fac ID	Access to Application				
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