

Reports Anticipated to be Released with Nursing Home Migration

LTCSP > Survey Reports

LTCSP Initial Pool Report

Displays a list of residents associated to the initial pool with their room number grouped by surveyor, including residents that have no assigned surveyor.

LTCSP Investigation Report

Displays care areas and residents marked for further investigation and not included in the sample and care areas and investigation areas for residents included in the sample.

LTCSP Surveyor Workload Report

Displays the surveyor workload for a given survey and includes the Resident Name, ID, Room Number, Surveyor assigned and the reason the Investigative Area was triggered. The report is sorted by Investigative Area.

MDS Indicator Facility Rate Report

Lists the MDS Indicators associated with the residents selected, the total count of residents with a specific MDS indicator, and the percentage of the total residents with a specific MDS Indicator.

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LTCSP > Survey Documentation Reports

Facility Task Data Report

Lists Facility Tasks, the surveyors (name and ID) assigned to the Facility Task, and the residents (last name, first name).

Initial Pool Data Report

Lists Care Area descriptions, RI, RO and RR responses for each Care Area, including blank responses, documentation for each Care Area, and MDS Discrepancy if applicable.

Potential Citation Data Report

Displays the cited and non-cited tags and descriptions with scope and severity. The report also displays the investigative areas that are not in compliance with the included residents, surveyor who performed the investigation, severity for the specific resident. Additionally, for non-cited tags, displays the reason this tag was not cited.

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LTCSP > Survey Documentation Reports (Continued)

Resident Investigation Data Report

Displays critical element detail, tags cited, resident notes, handwritten drawings, and investigation notes from resident investigations. It includes the option to run for specific residents, surveyors or investigative areas. If sorted by Investigative Area (default), report is sorted by investigative area with associated residents (last name, first name) under that area. If sorted by Resident, report is sorted by resident (last name, first name), with associated investigations listed.

Surveyor Notes Report

Lists any notes surveyors recorded for the selected survey. Lists all surveyors by name (last name, first name) and ID.

Team Meeting Notes Report

Lists the full text of the Team Meeting section for LTCSP state agency and comparative surveys and includes the information on the Initial Pool and Investigation tabs.

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Survey & Certification > Standard Reports

CMPTS Accounts Receivable Report

Displays the outstanding Civil Monetary Penalty (CMP) amounts due in iQIES for nursing home and home health agency providers. The data is broken down by fiscal year, CMS Location, and/or state and includes a summary at the national level.

CMPTS Collections Report

Displays collection information for select providers with Civil Monetary Penalty (CMP) payments made during the fiscal year or date range selected. Display output includes totals for the selected geographic area, by CMS Location or State.

Provider History Report

This report lists the deficiencies cited up to four of the provider's most recent surveys and up to three years of recent complaint surveys.

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Survey & Certification > Provider Reports

Name and Address Listing Report

Displays a list of providers including their address and phone number. Report criteria available include results by provider type, geographical area, deemed status, federal certification status, or current survey date range.

Provider Count Report

Displays the count of providers by provider category/sub-category and deemed status for the selected geographic area.

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Survey & Certification > Intake Module Reports

Complaint/Incident Investigation Report

The report contains detailed information about the provider, intake, complainant(s), individuals involved, alleged perpetrators, allegations, and the investigation. It indicates whether deficiencies are linked to the investigation/complaint survey.

Complaint/Incident Summary Report

This report provides a summary of information for the public about the selected intake. This report does not include allegation details. It prints the Findings category for each allegation but does not include findings text.

Complaint/Incident Survey Report

This report displays provider, survey, complaint/incident, allegation, and citation information for all intakes linked to the same investigation as the selected intake.

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Survey & Certification > Intake Module Reports (Continued)

Intake Information Report

This report contains information about complaint(s)/incident(s): including intake and provider information such as the intake type, date received, individuals involved, complainant(s), alleged allegations, and other information associated with the intake.

Intake Notes Report

This report displays the intake and provider information, including any supplementary notes entered about the complaint/incident. You can also choose which notes to display: Summary of Intake, Notes, or All.

Overdue Intake Investigations Report

Displays a list of intakes that have either taken more than 10 days to triage or have a triage priority of IJ or Non IJ-High and do not meet their investigation timeframes established by the SOM Chapter 5, Section 5075.9. Report criteria available include intake results by geographical area, provider type and include the Intake Status, associated triage dates, applicable survey information, and the survey due date.

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Survey & Certification > Enforcement Reports

Facilities on a Termination Track

Lists the certified facilities that are on a termination track. Report criteria available include enforcement case results by geographical area, provider type, termination type, enforcement case status, enforcement case start date range and deemed status.

Facility Enforcement Case Profile Report

Displays the currently selected Enforcement Case with the following information: Facility, Case Summary, Visit, IJ Situations, Remedies, Civil Money Penalty, Notice, NATCEP, Hearing, Case Workers, and Case Notes.

Facility Enforcement History Report

Lists a summary of all enforcement cases for the selected facility within a specified date range, including case dates, type and status, surveys, remedies and hearing information.

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Survey & Certification > Enforcement Reports (Continued)

Surveys Without an Enforcement Case

Lists surveys not currently attached to an enforcement case. Report criteria includes the ability to return surveys for a given geographical area, provider type, scope and severity, and date range based off survey exit date.

Case Log Report

A list of enforcement cases filtered and ordered by report filter selections, including, date range, facility and case type, with a CDC case type option.

No Letter Has Been Sent Report

Lists cases in which no letter has been sent to date, with the default First Date based on facility type. Basic report that allows SA/RO to focus on a key early processing step. The Cycle Start to Today count applies to task not yet completed as of current date: SA first letter, initial transfer to RO, or RO first letter.

Mandatory DPNA Timeline Report

Lists cases with Denial Payment for new Admissions (DPNA) remedies and the relevant data for denial of payment. Available filters include, time period, S/S range, case worker, and only cases within 14 days of 70th day.

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Survey & Certification > Regulation Set Reports

Regulation Set Information Report

Provides a list of regulations in a given regulation set for HHA, ASC, or Hospice provider types. Users can download current or past federal or state regulation sets.

Survey & Certification > ePOC Reports

ePOC Audit Trail Report

Displays all Plan of Correction (POC) activities for a provider by geographic area. It will include submissions, re-submissions, rejections, approvals, notes and the associated user.

Payroll-Based Journal (PBJ) > Daily MDS Census Report

Daily MDS Census Report

Daily MDS Census Report provides the daily facility census counts and lists the IDs of the residents included in the daily census for one more select facilities.