

Survey Properties

Survey Properties for Delta Care Center - XXXXXX

Start: 05/15/2003 Exit (X3): 05/17/2003 Status: 2 CLOSED IDR/IDR

Category: ☒ Healthy ☐ LSC

Regulation(s):

- ☒ FED-F-06.01-Long Term Care Facilities
- ☐ FED-F-14.02-LONG TERM CARE FACILI
- ☐ ST-S-01.00-State LSC 2000 New
- ☐ ST-S-01.00-State LSC 2000 Existing

Show All

Team Roster

ID	Name
10950	Lallier, Charlotte
11600	Nelson, Kevin
14685	McManis, Elaine

Leader Update...

Type of Survey

- ☒ R-I-Recertification
- ☐ A-Complaint Investig.
- ☐ K-State Licensure
- ☐ 1-Initial Licensure
- ☐ 2-Re-Licensure
- ☐ 2-Licensure Complaint

Extent(s)

- ☒ A-Routine/Std Survey
- ☐ B-Extended Survey LTC/HH
- ☐ C-Partial Ext. Survey
- ☐ D-Other Survey
- ☐ E-Abbreviated Survey
- ☐ F-Office/Phone

SOD Tracking

SOD Sent: 06/02/2003 Revisit Status: 2 - Not Required 2567/B Entry Complete

POC Rcvd: / / Adm Signoff (X6): 06/13/2003

OK Cancel Help

☐ Quality Indicator Survey QIS Version: QIS Archived Date:

Fields

1. Start/Exit dates

- Exit date must be greater than or equal to the Start date.
- If future security is enabled for a user, that user cannot create a survey with dates further into the future than they are allowed to see. You can designate the number of days in the future limit.
 - Helps limit the possibility of providers receiving advance notice of upcoming surveys.

2. IDR/IIDR

- Available by default for Federal and state Nursing Homes (NH) and Home Health Agency (HHA) providers; optionally available for state-defined providers.
- Click to enter Informal Dispute Resolution (IDR) and, for NHs only, Independent IDR (IIDR) information.
- Disabled until you close and reopen the survey.

3. Shell Only

- NH, HHA, CLIA.
- Selected by default for new surveys and revisits. ASPEN Enforcement Manager (AEM) cases.
- When this indicator is selected, the survey will not be added automatically to an ASPEN Enforcement Manager (AEM) case. When the checkbox is cleared, AEM determines if the survey belongs on an existing enforcement case. If so, AEM automatically adds it to the case.
- The asterisk after the checkbox indicates that Hover Help is available for this field.

4. Category of survey – Health or Life Safety Code (LSC) survey type

5. Regulation(s) - Select one or more regulation sets that apply to the survey. The regulations that appear in this list box are determined by selections in the Regulation Set Properties and Define New/Modify Facility Type windows. If you want to add or change the regulation sets in the list, use these two windows.

- For Health surveys, only current applicable Federal regulation sets and any applicable state regulation sets for the provider type are listed. You can toggle the display to show additional regulations using Show All (see below).
- For LSC surveys, available regulation sets are not shown until you enter the Exit date (X3). Only Federal regulation sets that apply to the provider's buildings are shown.

6. Team Roster

- Click **Update** to make changes.
 - **ACO** – In the Staff Availability List, select the surveyors you want to assign to the survey team. The list of staff members is filtered by the Work Unit setting in the current My Selections set.

The list of staff members is also filtered by the Facility Type setting in the current My Selections set in ACO and by Allowed Facility Types in the Enter/Update Surveyor window, so that only active surveyors who are eligible to work on currently displayed facility types are included:

- if you have AST installed
 - and if "Use facility types of active selection" is selected on the Scheduling tab of My Preferences in AST. It is deselected by default.
 - If these conditions are not met, the list of staff members in the Staff Availability List window is not filtered by facility type.
- **ARO** - The Add Team Member window appears. Enter the new team member's Federal Surveyor ID, or click Find... to search the database, then click Save and Continue or Save & Exit as appropriate.

7. Type of Survey and Extent(s)

- Select one or more.
- Type M-Other is limited to standalone surveys, i.e., surveys not linked to certification kits. All ASE-Q and ACTS surveys are standalone.
- Extent options vary according to provider type.

8. SOD Tracking information

- Enter dates pertaining to the Statement of Deficiencies (SOD) when available.
- These dates are automatically entered by ePOC for surveys posted to ASPEN Web: ePOC.

9. 2567/B Entry Complete

- Select when all CMS-2567 or CMS-2567B data entry is complete.
- Automatically selected by ePOC for surveys posted to ASPEN Web: ePOC.

10. Quality Indicator Survey, QIS Version, QIS Archived Date

- Quality Indicator Survey – select checkbox to indicate QIS survey. QIS supports Recertification and revisits, and RO Comparative (FMS) surveys and revisits for nursing home providers.
 - On revisit, if there is a prior QIS survey, the Quality Indicator Survey checkbox is selected and disabled.
 - When creating an RO Comparative survey, the Quality Indicator Survey checkbox is automatically selected and disabled.
- QIS Version
 - In ACO/ARO, when you create a QIS survey, the QIS version number is based on the survey start date.
 - In ACO/ARO, if you change the survey start date of a completed QIS survey (a survey that has been imported from QIS back into ACO), the QIS version number does not change.
- QIS Archived Date
 - The date a completed QIS survey was imported back into ACO